



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref: KMEW/BSE/Reg-30/2024-25/26

Date: October 09, 2025

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01011

Sub: Summary of Proceedings of the Extra-Ordinary General Meeting (“EGM”) of Knowledge Marine & Engineering Works Limited (“Company”)

The Extra-Ordinary General Meeting (“EGM”) of Knowledge Marine & Engineering Works Limited (the “Company”) was held today i.e., on Thursday, October 09, 2025. The meeting commenced at 01:00 p.m. (IST) and concluded at 01:54 p.m. (IST). The EGM was conducted at the Registered Office of the Company situated at Unit No 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur, Mumbai - 400 071 to transact the business as stated in the Notice dated September 17, 2025, in compliance with the provisions of Companies Act, 2013, various circulars issued by Ministry of Corporate Affairs (“MCA”) and by Securities and Exchange Board of India (“SEBI”).

Please find enclosed herewith the summary of the Proceedings of the EGM of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended (“Listing Regulations”). The summary of proceedings of the EGM of the Company is also available on the website of the Company at <https://www.kmew.in/investor-information.html>.

We request you to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer



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Summary of the Proceedings of the Extra-Ordinary General Meeting of the Knowledge Marine & Engineering Work Limited

The Extra-Ordinary General Meeting ('EGM'/'Meeting') of the Members of Knowledge Marine & Engineering Works Limited (the 'Company') was held today i.e., on Thursday, October 09, 2025, at 01:00 p.m. (IST), at the Registered Office of the Company situated at Unit No 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur, Mumbai - 400 071, to transact the business as stated in the Notice convening this EGM dated September 17, 2025. The meeting was conducted in accordance with provisions of the Companies Act, 2013, and applicable rules made thereunder and in compliance with relevant circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") from time to time, in this regard.

Mr. Avdhoot Kotwal, Company Secretary & Compliance Officer, welcomed the Members to the Meeting.

Capt. Shailesh Bhambhani, Non-Executive and Independent Director of the Company, was the Chairperson for this EGM, and he chaired the Meeting.

Directors Present and KMP at the EGM:

1. Mr. Shailesh Bhambhani - Non-Executive Independent Director and Chairperson for this EGM and Chairperson of Stakeholder Relation Committee and Risk Management Committee
2. Mr. Ashish Mohandas - Independent Director and Chairperson of Audit Committee and Nomination and Remuneration Committee
3. Mrs. Kanak Kewalramani - Whole-time Director & CFO, Chairperson of Corporate Social Responsibility Committee
4. Mr. Hemant Kumar Sibal - Non-Executive Non-Independent Director of the Company
5. Mrs. Sneha Devckar - Non-Executive Independent Director of the Company

Mr. Sujay Kewalramani, Chief Executive Officer and Mr. Avdhoot Kotwal, Company Secretary & Compliance Officer

The Company Secretary welcomed all the members and expressed heartfelt gratitude to all the members and Directors of the meeting. The Company Secretary then introduced himself, Board members present today for this EGM to the Members.



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The Company Secretary confirmed the presence of Ms. Preeti Singhania, Proprietor of M/s. P Singhania & Associates, Chartered Accountants, to Scrutinize the remote e-voting process prior to the EGM and voting through ballot paper at EGM.

The respective Chairpersons of the Audit Committee, Stakeholders Relationship Committee, Nomination & Remuneration Committee, Corporate Social Responsibility Committee, and Risk Management Committee were present at the EGM.

The requisite quorum being present, the Chairperson called the meeting to be open and in order.

Then, the Company Secretary informed the members on certain points relating EGM:

- (a) That the EGM being held at the Registered Office of the Company in compliance with the provisions of the Companies Act, 2013 and in accordance with the various circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India;
- (b) The Company has taken all feasible efforts to enable the members to participate in this meeting and to vote at the EGM;
- (c) That the Company has tied up with MUFGE Intime India Private Limited (Previous Link Intime India Private Limited) to avail the facility of remote e-voting prior voting and through Ballot Papers during the EGM;
- (d) That the EGM is being conducted at the Registered Office, the facility of appointment of proxies by members was available. Hence, the proxy register for inspection is available for inspection. In case of the body corporate is entitled to appoint authorized representatives to attend the EGM, and participate and cast their votes through ballot papers;
- (e) That the Register of Directors and the Key Managerial Personnel, the Register of Contracts or Arrangements and other documents mentioned in the EGM Notice have been made available electronically and can be accessed at the Reception for inspection during this EGM;

The Company Secretary informed the members about the object and the implications of the resolutions proposed to be passed at the Meeting. Since the Notice of EGM along with Corrigendum to the Notice of EGM was already circulated to all the members, the Notice convening this EGM was taken as read.

The Company Secretary then read out all the resolution placed in the Notice of EGM.



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The following items of business as per the Notice of the Extra-Ordinary General Meeting were commended for Members' consideration and approval. The resolution was proposed by Capt. Shailesh Bhambhani, Chairperson of this EGM and Seconded by Mrs. Kanak Kewalramani, Whole-time Director and CFO

Sr. No.	Details of the Resolution	Type of Resolution
1.	Approval for Issuance of Equity Shares on Preferential Basis	Special
2.	Approval for Issuance of Convertible Warrants on Preferential Basis	Special

The Company Secretary further informed the members that the text of the resolutions and explanatory statement is provided in the notice of EGM circulated to the members.

Thereafter, the Speaker Shareholders were invited to express their views/ ask their questions. There were no questions or queries from shareholder.

The Company Secretary briefed about two modes of voting in the EGM i.e., remote e-voting from Monday, October 06, 2025 at 9.00 a.m. (IST) and concluded yesterday, i.e. on Wednesday, October 08, 2025 at 5.00 p.m. (IST) and through the Ballot voting during this EGM.

The Company Secretary informed that the members who had not cast their votes through remote e-voting may now cast their votes through ballot papers.

Further, the Company Secretary informed the members, that the Board of Directors of the Company has appointed Ms. Preeti Singhania, Proprietor of M/s. P Singhania & Associates, Chartered Accountants, as the Scrutinizer for remote e-voting as well as through Ballot Voting during this EGM, who would scrutinize the votes and hand over the combined report on voting within 2 working days from the conclusion of this EGM. Upon receipt of the result of voting along with the Scrutinizer's Report, the same shall be uploaded on the website of the Company and shall also be submitted to the Stock Exchanges.

With the permission of the Chairperson, the Company Secretary, thanked all the Members, Directors, Employees, Senior Management Team, Customers, Bankers and Government authorities and prayed for their good health and safety, and concluded the EGM.



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Thereafter, declared the proceedings as closed on completion of ballot voting by Members.

The meeting commenced at 01:00 p.m. (IST) and concluded at 01:54 p.m. (IST)

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer

