



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED
Ship Builders, Repairers, Charterers and Marine Contractors
CIN: L74120MH2015PLC269596

Ref: KMEW/BSE/2022-23/Reg 30/19

Date: 19th November, 2022

To,
BSE Limited,
PhirozeJeejeebhoy Towers
Dalal Street, Fort Mumbai- 400001

| Scrip Code | Symbol | ISIN |
|-------------------|---------------|---------------------|
| 543273 | KMEW | INEOCJD01011 |

SUB: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 - **Investor Presentation**

Dear Sir/Madam,

Pursuant to regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, please find enclosed herewith a copy of Investor Presentation of the Company on the Un-audited Standalone and Consolidated Financial Results for the halfyear ended 30thSeptember, 2022.

The investor Presentation may also be accessed on the website of the Company at www.kmew.in.

You are requested to kindly take the above information on your records.

Thanking You,

Yours Faithfully,
For, **Knowledge Marine & Engineering Works Limited**

KANAK SUJAY
KEWALRAMANI
| 

Digitaly signed by KANAK SUJAY KEWALRAMANI
DN: cn=KANAK SUJAY KEWALRAMANI, o=KMEW, ou=KMEW, email=kanak.sujay@kmew.in, c=IN
c=IN, cn=KANAK SUJAY KEWALRAMANI, o=KMEW, ou=KMEW, email=kanak.sujay@kmew.in, c=IN

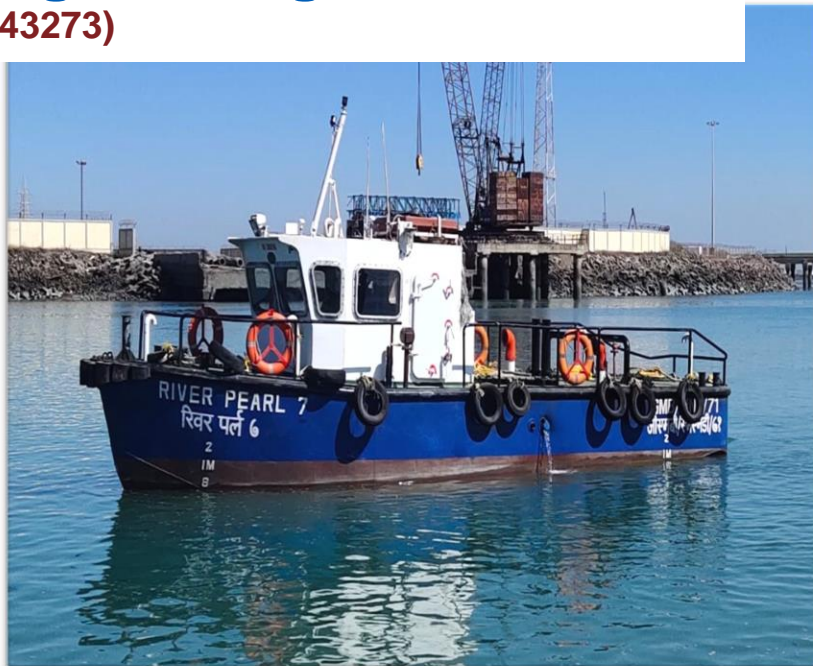
Kanak Kewalramani
Director & CFO
DIN: 06678703

Encl: a/a



Knowledge Marine & Engineering Works Ltd.

(BSE: 543273)



Earnings Presentation

H1 FY2023

Key Services

- Dredging across east and west coast of India
- Conducting hydrographic surveys
- Pilotage services
- Security / Patrolling services
- Ship mooring services
- Repair, refit services of naval and merchant ships
- Providing technical solutions for maintenance and operations of vessels
- Shipbuilding

Major Customers

Domestic Contracts

- Deendayal Port Trust
- Haldia Port Trust
- Kolkata Port Trust
- Paradip Port Trust
- Vizag Port Trust
- Mangrol Fishing Harbour (by DCI)

International Contracts

- Kaladan Multi-Modal Transit Transport Project (KMTTP), Sittwe, Myanmar (by Ministry of External Affairs)

Revenue growth prospects with EBITDA margins of 28.6%+ on a sustainable basis

Lower capex due to in-house capability of designing and building fleets

Revenue and cash flow predictability due to long contract tenures > 3 years

Net cash positive of Rs.14.2 crores

Return on capital employed of 79%

Prudent business model with capex investment only post contract wins



Rs. 123.1 Cr

Total Income



120+

Employees



Rs. 209 Cr

Orderbook

Consolidated Financial Highlights

Total Income

Rs. 123.1 crores
Growth: 534%

Gross Profit

Rs. 40.0 crores
Margin: 32.5%

EBITDA

Rs. 35.2 crores
Margin: 28.6%

Net Profit

Rs. 23.8 crores
Margin: 19.4%

Net Cash

Rs. 14.2 crores

Total CFO

Rs. 28.7 crores
EBITDA/CFO: 123%

Operational Highlight

Dredging

Rs. 120.1 crores
Growth: 560%

Other Ancillaries

Rs. 2.57 crores
Growth: 168%

Vessel Utilisation

100%

- **H1 FY22 Dredging Completed:** 1.55 million m³
- **Order Book:** Up by 149% on YoY basis to Rs. 209 crores as of 30 Sept 22 compared to Rs. 83.80 crores

H1 FY2023 vs H1 FY2022



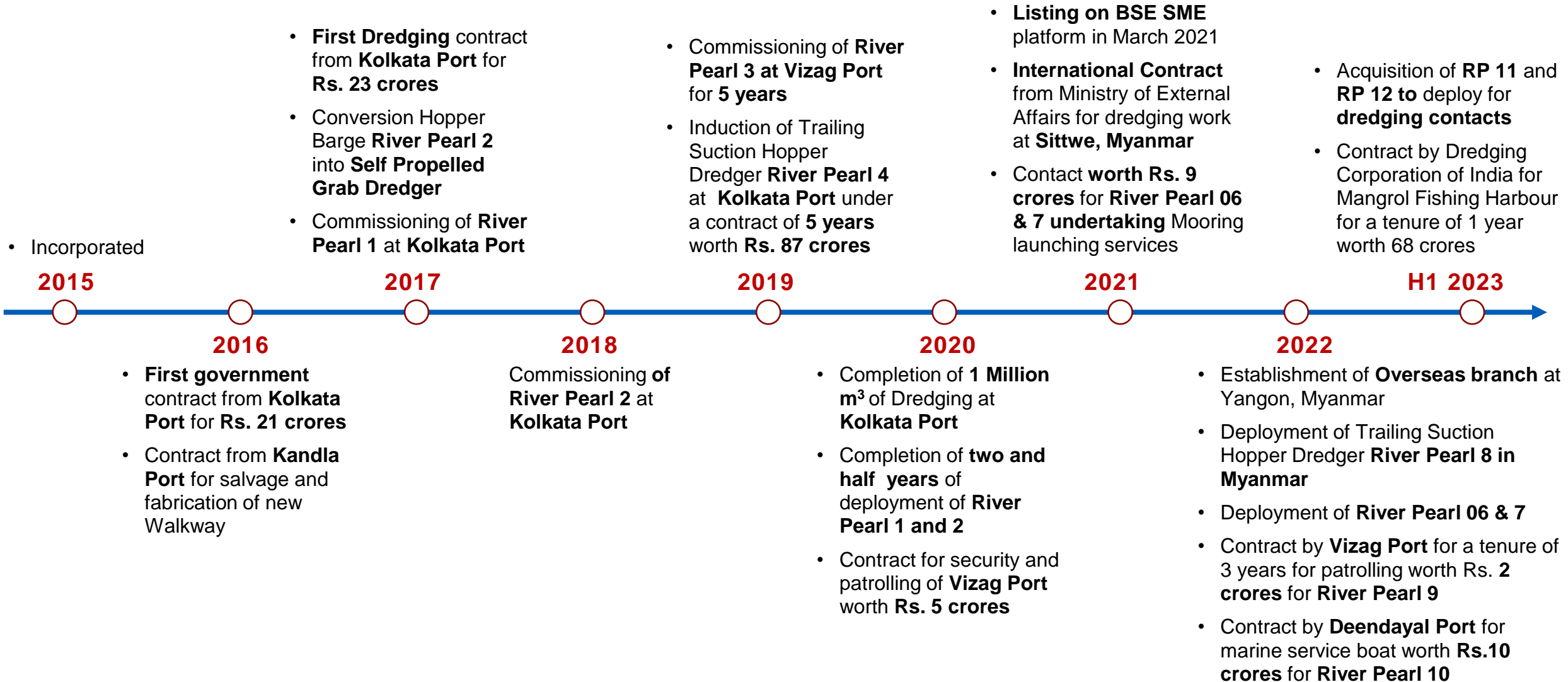
Commenting on the performance, Sujay Kewalramani, Chief Executive Officer, said:

“I am pleased to announce that the Company has delivered its best ever financial performance in H1 FY23. During the period, KMEW delivered Revenues from Operations of Rs. 122.7 Crores, which is 6x growth on a y-o-y basis. EBITDA was Rs. 35.2 Crores as compared to Rs. 7.9 Crores in H1 FY22 with EBITDA margin of 28.6%. Our Net Profit was Rs. 23.8 Crores compared to Rs. 4.5 Crores last year, which is a jump of more than 5x. KMEW has a net cash position of Rs. 14.2 Crores as on 30 September 2022 and is well positioned to fund our future growth plans. Prudent working capital management has also contributed to meaningful free cash flows that supports our strategic initiatives. KMEW continues to maintain a strong order book of Rs. 350 Crores having an average tenure of more than 3 years, of which projects worth Rs. 209 Crores are under way.

Our enhanced brand equity owing to recent project executions, adequate current asset base and our financial jurisprudence will provide us with the leverage to bid for new projects. We, at KMEW see this growth phase promising for our future. Our commitment to serve the interests of the nation and our stakeholders are our prime focus. We are excited to continue with the same trend into our next fiscal period and remain confident of delivering accelerated growth and increasing stakeholder prosperity.”

Note: KMEW is planning to raise Rs. 39.6 Crores by issuing 565,000 equity shares at an issue share price of Rs. 700 on a preferential basis. The preferential issuance is subject to the shareholder approval at an extraordinary general meeting (EGM) on 9 December 2022

Successful Track Record of Delivering on Contracts



Cutter Suction Dredgers (CSDs)

- CSDs are hydraulic dredgers, have the ability to dredge nearly all kinds of soils and are used where the ground is too hard for trailing suction hopper dredgers
- Plans to tie up with a strategic partner to create a Special Purpose Vehicle (SPV) with the objective is to enter sand mining segment

National Waterways Contracts

- Indian inland waterways has a network of 111 National Waterways consisting of rivers, canals and creeks
- One the few companies who are eligible to participate in the tenders for the National Waterways Contracts

Ship Building and Ship Scrapping

- New vertical of construction of ships and other floating vessels in partnerships with shipyards
- Leverage existing relationships with key Government agencies to cater to their fleet requirements
- Plans to start new vertical of ship scrapping, and to monetise the dismantled scrap
- Exploring opportunities to make the vertical self sustainable

Fishing Harbour

- Plans of developing and operating fishing harbour
- In lieu of more opportunities, intends to bid for dredging contracts from fisheries departments

H1 FY2023 River Pearl Updates



100% Uptime



- **RP 1 and RP 2:** Kolkata Port
- **RP 3:** Vizag Port
- **RP 4:** Kolkata Port

Constructed and Deployed



- **RP 5:** Vizag Port
- **RP 06 & RP 7:** Deendayal Port
- **RP 8:** Sittwe, Myanmar
- **RP 11:** Mangrol Fishing Harbour

Under Construction



- **RP 9:** Awarded a contract by Vizag Port for a tenure of 3 years, extendable by 2 additional years for patrolling services under International Ship and Port Facility Security Code (ISPS) compliance
- **RP10:** Awarded a contract by Deendayal Port for a tenure 5 years, extendable by 2 years for marine service boat
- **RP 12 :** Under repair for future contracts



Port Ancillary Crafts

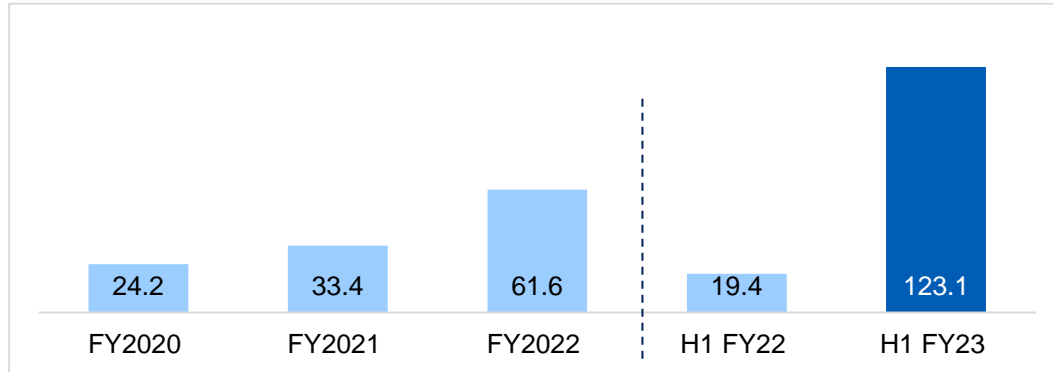


Dredging Equipment

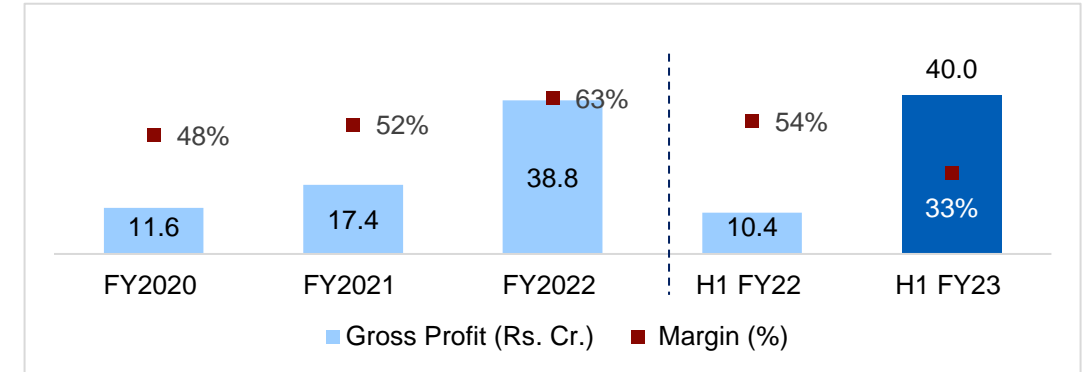
H1 FY2023 Annual Performance Trends



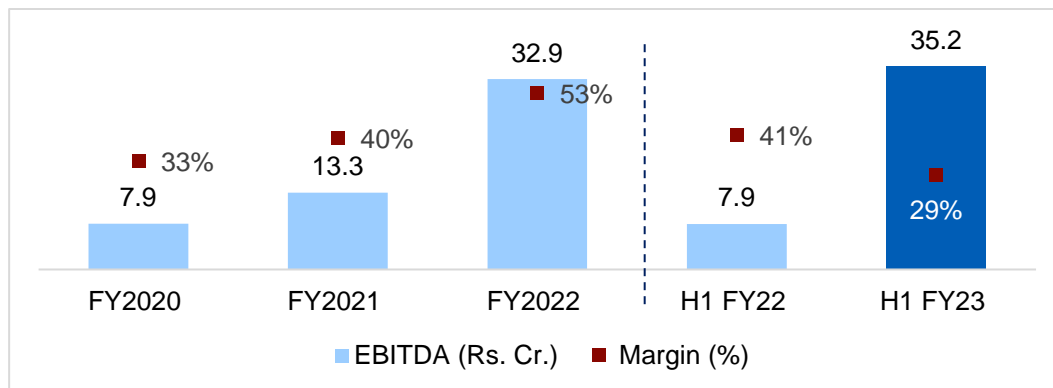
Total Income



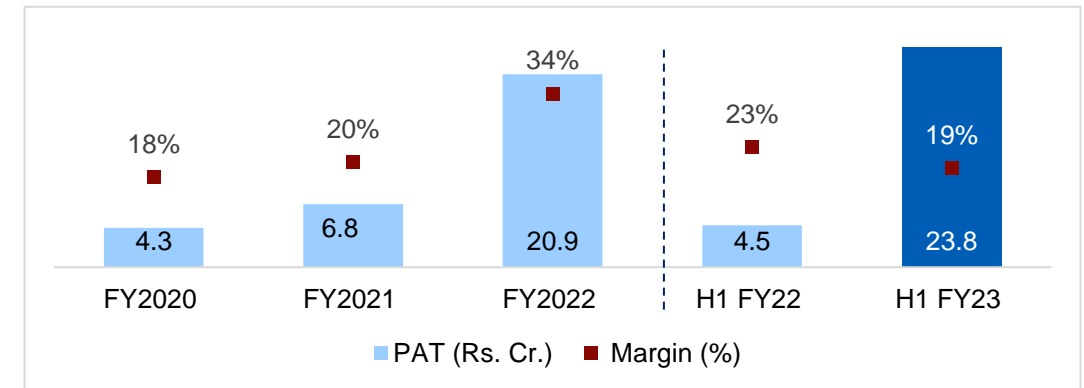
Gross Profit and Margins



EBITDA and Margins



PAT and Margins



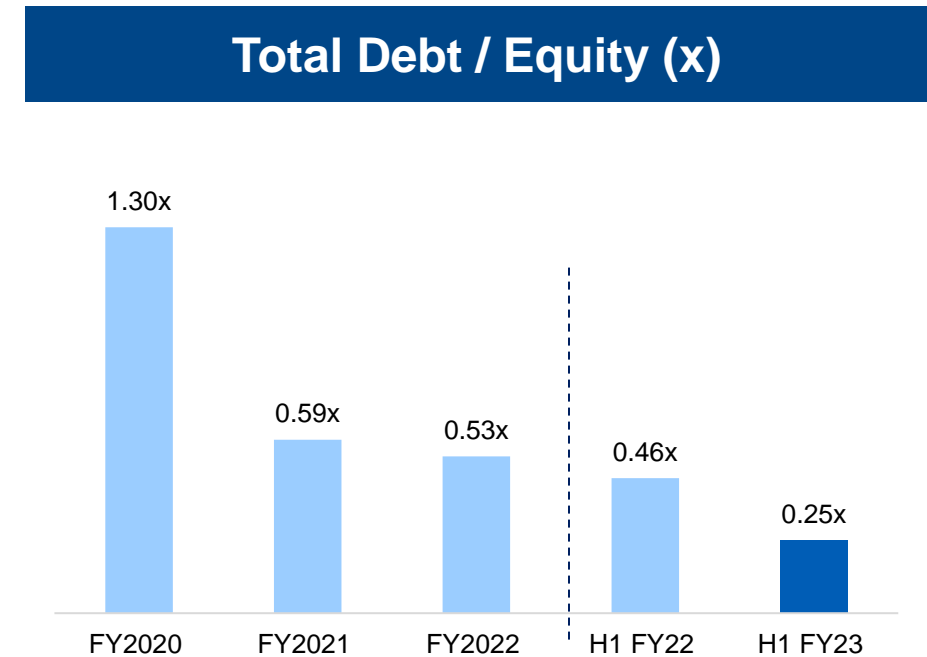
Rs. Crores

Leverage Profile



| (Rs. Crores) | Sep-22 | Sep-21 |
|------------------------------|---------------|-------------|
| Short Term Debt | 8.4 | 4.7 |
| Long Term Debt | 9.8 | 10.5 |
| Total Debt | 18.2 | 15.3 |
| Cash and Cash Equivalents | 32.4 | 9.7 |
| Net Debt / (Net Cash) | (14.2) | 5.6 |
| Equity | 73.6 | 33 |

- All existing debt facilities are aligned with the contract tenure of specific fleets and KMEW typically repays the debt before completion of tenure of any contract

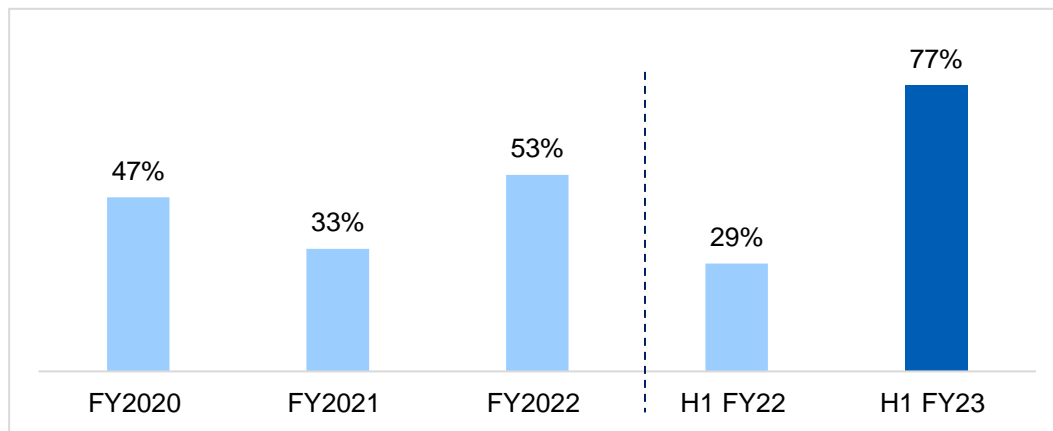


Rs. Crores

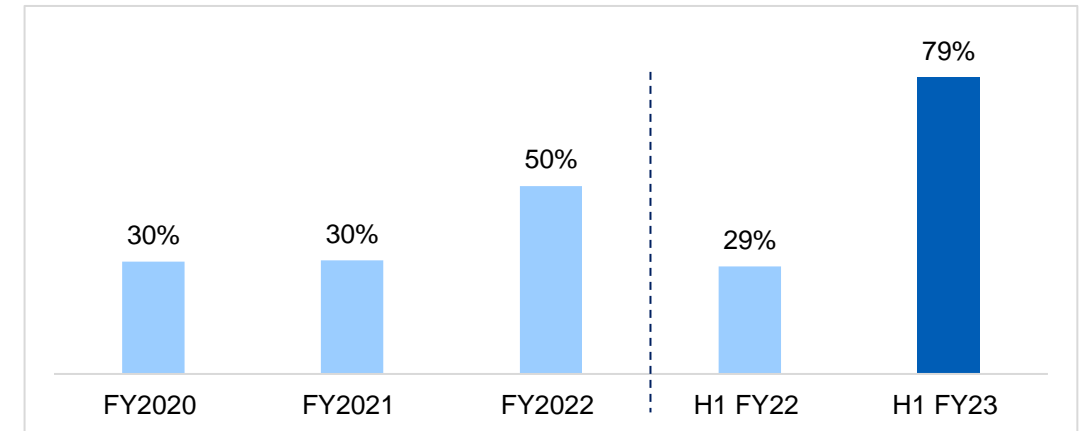
Key Return Ratios



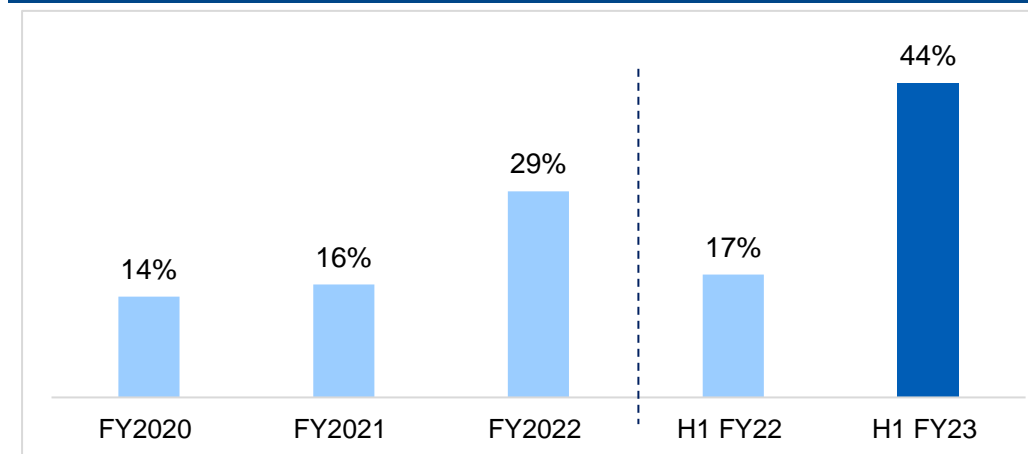
Return on Equity



Return on Capital Employed



Return on Assets



Rs. Crores

Income Statement



| (Rs. Crores) | 12M FY20 | 12M FY21 | 12M FY22 | H1 FY22 | H1 FY23 |
|--|-------------|-------------|-------------|-------------|--------------|
| Revenue from Operations | 23.9 | 33.3 | 61.1 | 19.2 | 122.7 |
| Other Income | 0.3 | 0.1 | 0.5 | 0.3 | 0.4 |
| Total Income | 24.2 | 33.4 | 61.6 | 19.4 | 123.1 |
| Expenses | | | | | |
| Cost of Operating Expenses | 12.6 | 16.0 | 22.8 | 9.0 | 83.1 |
| Employee Benefit Expenses | 1.6 | 2.0 | 2.7 | 1.1 | 1.8 |
| Finance Cost | 1.1 | 1.7 | 2.5 | 0.8 | 0.9 |
| Depreciation and Amortisation Expenses | 1.5 | 2.1 | 2.4 | 1.1 | 2.1 |
| Other Expenses | 2.0 | 2.2 | 3.2 | 1.4 | 3.0 |
| Total Expenses | 18.9 | 23.9 | 33.6 | 13.4 | 90.9 |
| Total Profit / (Loss) before Exceptional item and Tax | 5.3 | 9.5 | 28.0 | 6.0 | 32.2 |
| Exceptional Item | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Total Profit / (Loss) before Tax | 5.3 | 9.5 | 28.0 | 6.0 | 32.2 |
| Net Current Tax Expenses | 1.1 | 2.6 | 7.1 | 1.5 | 8.4 |
| Total Profit / (Loss) after Tax | 4.3 | 6.8 | 20.9 | 4.5 | 23.8 |

Rs. Crores

Balance Sheet

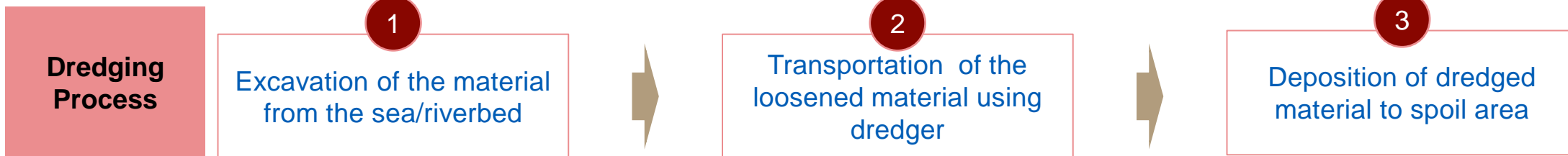


| Liabilities | H1 FY22 | H1 FY23 | Assets | H1 FY22 | H1 FY23 |
|---------------------------------------|-------------|--------------|-----------------------------------|-------------|--------------|
| Equity and Liabilities | | | Assets | | |
| Equity | | | Non-Current Assets | | |
| Equity share capital | 10.2 | 10.2 | Tangible assets | 26.7 | 50.6 |
| Other Equity | 20.9 | 60.7 | Intangible assets | 0.0 | 0.0 |
| Non-controlling interest | 2.3 | 2.6 | Capital work-in-progress | 6.6 | 13.6 |
| | | | Investments | 0.3 | 6.7 |
| Total Equity | 33.5 | 73.6 | Total Non - Current Assets | 33.5 | 70.8 |
| Non-Current Liabilities | | | Current Assets | | |
| Borrowing | 10.5 | 9.8 | Inventories | 0.4 | 0.5 |
| Deferred tax liabilities (Net) | 2.3 | 3.7 | Financial assets | | |
| Long term Provisions | 0.0 | 0.0 | Trade receivables | 3.4 | 11.7 |
| | | | Cash and cash equivalents | 9.7 | 28.9 |
| Total Non Current Liabilities | 12.8 | 13.5 | Short-term loans and advances | 0.0 | 0.0 |
| Current liabilities | | | Other current assets | 7.4 | 11.0 |
| Borrowings | 4.7 | 8.4 | | | |
| Trade payables | 0.7 | 17.3 | | | |
| Other current liabilities | 0.3 | 1.6 | | | |
| Provisions | 2.5 | 8.4 | | | |
| Total Current Liabilities | 8.2 | 35.7 | Total Current Assets | 21.0 | 52.1 |
| | | | | | |
| Total Equity & Liabilities | 54.5 | 122.9 | Total Assets | 54.5 | 122.9 |

Rs. Crores

What is Dredging

- Process of removal of sediments and debris from the bottom of oceans and harbors to create navigable waterways for shipping traffic at ports
- Reclaiming dredged material to create new land
- Environmental dredging is undertaken to remove pollutants from the water bodies
- Underwater excavation used to mine minerals, sand, gravel and gold
- Dredging of dams and rivers to remove sediments from the reservoir



Dredging Types

Capital Dredging: Removal of sediments which have not been previously dredged. Virgin sediments, channel creation for larger vessels

Maintenance Dredging: Removal of sediments accumulated in the channel since the previous dredging project




KMEW Projects

- Sittwe Port, Myanmar
- Mangrol Fishing Harbour

- Kolkata Port
- Haldia Port

Dredging Marine Assets: Project Overview



| | Customers | Location | Geography | Service | Value | Tenure (Years) |
|--------|---|--------------------------------------|---------------|-----------------------------------|--------------------------------|----------------|
| 2 4 |  Kolkata Port Trust | West Bengal (East Coast) | Domestic | Maintenance Dredging | Rs. 23 crores Rs. 87 crores | 5 5 |
| 8 |  Ministry of External Affairs, Myanmar | Myanmar (East Coast) | International | Capital Dredging | Rs. 118 crores* | 2.5+2 |
| 11 |  Dredging Corporation of India | Mangrol Fishing Harbour (West Coast) | Domestic | Capital Dredging/ Fishing Harbour | Rs. 67.9 crores | 1 |



*(Contact value is expected to increase due to variation in awarded quantity)





| Project Overview | |
|----------------------|---|
| Description | Dredging and providing maintenance on Access Channel and Port basin at Sittwe Port, Myanmar and Kaladan River for Shipping and Navigation in KMTTP, Myanmar |
| Total Contract Size | Rs. 118 Crores (Contract value is expected to increase due to variation in awarded quantity) |
| Project Commencement | January 2022 |
| Project Tenure | Capital Dredging upto January 2023 Maintenance Dredging for 2 years starting January 2023 |
| Project Partner | KMEW (Lead Partner) and Sahara Dredging |
| Deployed Vessel | River Pearl 8 |

Strategic Importance of Sittwe Port, Myanmar for India

- Situated at the mouth of Kaladan river and is **financed by India as a part of the Kaladan Multi-Modal Transit Transport Project**, which is a collaboration between India and Myanmar
- Deep underwater port on the Bay of Bengal and **will enhance the transport infrastructure** between southwestern Myanmar and north-eastern India
- Goods can be transported from **Kolkata to Sittwe port and then to Mizoram**
- Provides an **alternative route to North-East India** with the rest of the country and minimize use of narrow Siliguri corridor thereby shortening the travel time by 75%
- The port is of **geo-strategic** importance from **defense** point of view and **national security** for India

Dredging Marine Assets: Constructed and Deployed



| Vessel | Description | Vessel Speed (Knots) | Gross / Net Vessel Tonnage | Year Built / Builder | Dimension (L x B x D) mts | Loaded Draft (mts) | Engine Make | BHP / RPM |
|--|---|----------------------|----------------------------|-----------------------------|---------------------------|--------------------|-----------------|--------------------|
|  <p>River Pearl 2</p> | Grab Hopper Dredger at Kolkata Port | 6 | 622 / 201 | 2016 Dhanotra Engg Works | 51.0 x 12.0 x 3.6 | 3.1 | Cummins | 325 x 2 |
|  <p>River Pearl 4</p> | Trailing Suction Hopper Dredger at Kolkata Port | 10 | 1,520 / 456 | 2019 IHC Dredgers | 76.0 x 13.0 x 5.5 | 4.0 | Smith-Man | 900 x 2 |
|  <p>River Pearl 8</p> | Trailing Suction Hopper Dredger at Sittwe Port, Myanmar | 12 | 2,326 / 698 | 2004 Cochin Shipyard | 69.9 x 14.6 x 5.4 | 4.6 | Catterpillar | 1,000 x 2 / 2,200 |
|  <p>River Pearl 11</p> | Self Propelled Hopper deployed at Mangrol port | 8 | 613 / 184 | 2017 | 48.6 x 13.0 x 2.75 | 2.75 | Cummins KT-1150 | 450 x 2 / 1800 x 2 |

River
Pearl 12

Backhoe dredger



| | |
|--------------------------------------|----------------------|
| Description | Backhoe Dredger |
| Year of Build | 2010 |
| Dimension (Length x Breadth X Depth) | 36 x 11 x 2.5 Meters |
| Loaded Draft | 1.7 Metre |
| Gross / Net Vessel Tonnage | 238 / 77 |

Policy Support

- Sagarmala, a project of Government of India (GOI) in 2015 to set up mega ports; **modernize ports and, develop Coastal Economic Zones**
- The new Shipbuilding Financial Assistance Policy for Indian shipyards provides **financial grant, to Indian shipyards for shipbuilding contracts**
- The draft Inland Vessels Bill, 2020 is to address **new standards of safety and environment regulation** and the current technology changes
- Make in India initiative ensures **purchase preference to domestic suppliers/contractors**
- **First right of refusal, for companies owning Indian flag dredgers**, if the rate is within 10% of the lowest valid offer

Other Opportunities

- India dredging market is expected to grow at a **CAGR of nearly 4.4% during 2020-2026**. The industry is significantly driven by the increasing demand for dredging from its major and non-major port
- Expected annual Indian **market size of \$300 Mn and \$100 Mn for maintenance dredging & for capital dredging**, respectively
- 95 % cent of Indian foreign trade volume through ports, a huge **potential for dredging and ship repair services**
- Prevailing market practice of client providing **long term contracts**, opens room for greater viability of revenue
- Dredging activity has huge **potential in India with large number of dams/ lakes** in India
- Indian inland waterways has a **network of 111 National Waterways** consisting of rivers, canals and creeks
- India has **14.5K km inland waterways and 7.5K km of coastline**

Port Ancillary Services: Overview







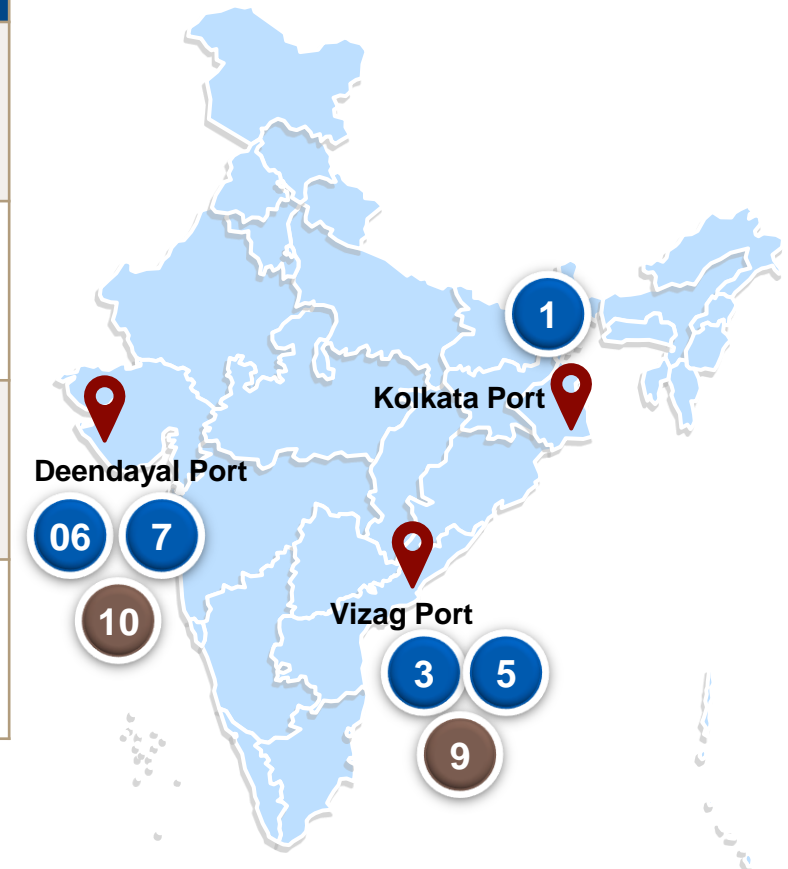
| | | | |
|----------------------------|--|----------------------------|--|
| Hydrographic survey | <ul style="list-style-type: none">• The science of measurement and description of features which affect maritime navigation, marine construction, dredging, offshore oil exploration/offshore oil drilling and related activities | Repair and Refit | <ul style="list-style-type: none">• Provides repair, refit and maintenance services• Caters to predominantly naval and merchant ships• Includes routine maintenance, repair and surveys to major steel renewal, engine replacement, total machinery overhaul and extensive damage repair |
| Pilotage services | <ul style="list-style-type: none">• Providing on-board assistance to the captains of ships and other seaborne vessels to help them enter and leave the port and with any other manoeuvres within the port waters thereby ensuring their safety | Technical Solutions | <ul style="list-style-type: none">• Provides technical solutions related to maintenance and operations of vessels |
| Patrolling services | <ul style="list-style-type: none">• Patrolling patrol service at a coastal area for security, observation and defense | Shipbuilding | <ul style="list-style-type: none">• Involves the building of large sea-going vessels, usually of steel although other materials can also be used, including wood and composites• Shipbuilding and ship repairs, both commercial and military, are referred to as "naval engineering" |
| Ship Mooring | <ul style="list-style-type: none">• A procedure to anchor the ship to a fixed or floating element and keep it connected during loading or unloading operations• Safe mooring must withstand several forces, such as wind, the current, the tide and waves | | |

Critical services to support core port activity

Port Ancillary Services: Project Overview



| | Customers | Location | Geography | Service | Value | Tenure (Years) |
|----|--|-----------------------------|-----------|---------------------------|---------------|----------------|
| 1 |  Kolkata Port Trust | West Bengal (East Coast) | Domestic | Survey and Pilotage | Rs. 21 crores | 7 |
| 3 |  Vizag Port Trust | Andhra Pradesh (East Coast) | Domestic | Pilotage Services | Rs. 5 crores | 5 |
| 5 | | | | and Patrolling Speed Boat | Rs. 5 crores | 5 |
| 9 | | | | | Rs. 2 crores | 3+2 |
| 06 |  Deendayal Port Trust | Gujarat (West Coast) | Domestic | Mooring Launches | Rs. 9 crores | 5+2 |
| 7 | | | | | | |
| 10 |  Deendayal Port Trust | Gujarat (West Coast) | Domestic | Service Boat | Rs. 10 crores | 5+2 |








Operational Asset

Under Construction Asset

Port Ancillary Crafts: Constructed and Deployed



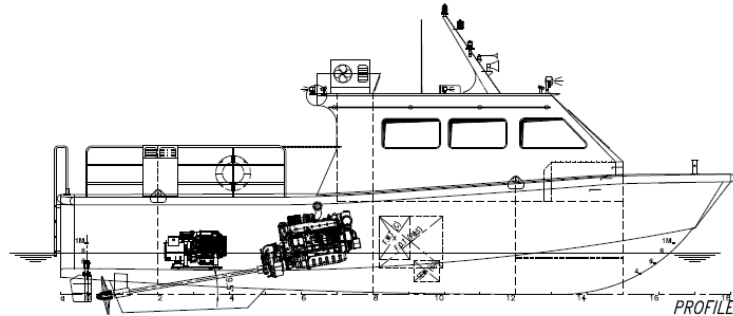
| Vessel | Description | Vessel Speed (Knots) | Gross / Net Vessel Tonnage | Year Built / Builder | Dimension (L x B x D) mts | Loaded Draft (mts) | Engine Make | BHP / RPM |
|--|--|----------------------|----------------------------|------------------------------|---------------------------|--------------------|---------------|-----------------|
|  <p>River Pearl 1</p> | Survey-cum-pilot boat at Kolkata | 12 | 113 / 34 | 2017 Katale Shipyard | 24.5 x 5.5 x 3.0 | 1.3 | Cummins | 600 x 2 |
|  <p>River Pearl 3</p> | Pilot Boat at Vizag Port | 14 | 35 / 10 | 2019 Wadia Shipbuilders | 15.6 x 4.2 x 2.3 | 1.3 | Scania | 350 x 2 / 2,300 |
|  <p>River Pearl 5</p> | Fast Patrol Boat for Coastal & Port Security at Vizag Port | 20 | 33 / 10 | 2021 Synergy Shipbuilders | 14.8 x 4.4 x 2.2 | 0.9 | Cummins | 455 x 2 / 2,100 |
|  <p>River Pearl 06</p> | Mooring Launches at Vadinar, Deendayal Port | 11 | 16 / 5 | 2021 Synergy Shipbuilders | 11.0 x 3.5 x 1.9 | 1.1 | Ashok Leyland | 120 x 2 / 2,400 |
|  <p>River Pearl 7</p> | Mooring Launches at Vadinar, Deendayal Port | 11 | 16 / 5 | 2021 Synergy Shipbuilders | 11.0 x 3.5 x 1.9 | 1.1 | Ashok Leyland | 120 x 2 / 2,400 |

Port Ancillary Crafts: Assets Under Construction



River Pearl 9

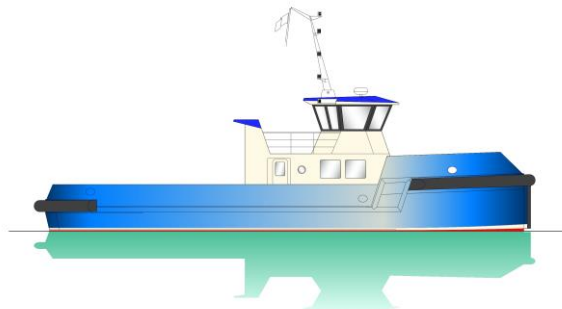
Speed Patrol Boat for Coastal & Port Security to be deployed at Vizag Port



| | |
|--------------------------------------|----------------------------------|
| Description | Speed Patrol Boat |
| Expected Completion / Builder | Dec 2022 / Synergy Shipyard, Goa |
| Dimension (Length x Breadth X Depth) | 13.1 x 3.8 x 1.9 Meters |
| Loaded Draft | 1 Metre |
| Vessel Speed | 15 Knots |
| Main Engine Make | Weichai |
| BHP / RPM | 326 x 2 |

River Pearl 10

Service Boat for various marine services to be deployed at Deendayal Port Trust



| | |
|--------------------------------------|----------------------------------|
| Description | Service Boat |
| Expected Completion / Builder | Dec 2022 / Synergy Shipyard, Goa |
| Dimension (Length x Breadth X Depth) | 21.0 x 7.2 x 3.0 |
| Loaded Draft | 2.4 |
| Vessel Speed | 11 Knots |
| Main Engine Make | Cummins |

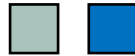
Board of Directors



Saurabh Daswani
Managing Director



Ashish M Mohandas
Independent Director



Kanak Kewalramani
Whole Time Director and CFO



Sandeep Zaveri
Independent Director



Jagat Jiban Biswas
Non Executive Director

-  Audit Committee
-  Nomination & Remuneration Committee
-  Stakeholder Relationship Committee
-  Indicates Chairman of the Committee

Key Management Team



- Responsible for overall management of the organization with over 6 years of experience
- Area of expertise include budgeting and cost control
- Commerce Graduate from Gujarat University and also an Inter CA and CS and a Post Graduate Diploma in Business Administration from Symbiosis

Saurabh Daswani
Managing Director



- Over 12 years of experience in the field of dredging at various major ports of India
- Track record of executing contracts over Rs. 1,000 crores in last 12 years
- Masters and Bachelors in Marine Mechanical Engg. from University of New Orleans

Dinesh Kewalramani
Chief Operations Officer



- Has over 12 years of experience in the field of compliance, law, finance and taxation
- Qualified Company Secretary from the Institute of Company Secretaries of India
- A Bachelorette from State Law College, Bhopal (MP) and Post Graduate Diploma in Business Administration from Symbiosis

Kanak Kewalramani
Whole Time Director and CFO



- Over 7 years of experience in the field of ship building, repairing, refitting, testing, docking and dock-planning of marine craft
- Bachelors in Mechanical Engg. from Indus Engineering of Technology and Engg., Ahmedabad

Pinkesh Kewalramani
Chief Technical Officer



- Over 15 years of experience in ship building, repairing, marine and dredging industry
- Prior experiences include L&T Shipbuilding, Mercator and Adani Ports
- Masters and Bachelors in Naval Architecture and Marine Engg. from University of New Orleans

Sujay Kewalramani
Chief Executive Officer



- Over 2.5 years of experience in the field of corporate and allied laws
- Qualified Company Secretary from the Institute of Company Secretaries of India
- Bachelors in Commerce (Hon's) from Calcutta University and also an Inter CA

Ritika Sharma
CS and Compliance Officer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Knowledge Marine & Engineering Works Limited (“KMEW” or the Company) future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Knowledge Marine & Engineering Works Limited undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

For further information, please

Kanak Kewalramani
Director & CFO
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