

Amit Dharmani & Associates

Company Secretaries

Registered Office: 205 Kalp Trade Centre, Near Shahid Park, Opp. Ujjain MRI, Freeganj, Ujjain,
Madhya Pradesh – 456010

Tel No. 0734-3561834 Mob: 8827738332

Email: amitkumardharmani@gmail.com/csamitdharmani@gmail.com

The Board of Directors

Knowledge Marine & Engineering Works Limited

Unit No. 706-707, The Epicentre,
W. T. Patil Marg, Off Eastern Freeway,
BEST Colony, Near Shivaji Chowk,
Chembur East, Mumbai – 400 071

Certificate of compliance with conditions of proposed preferential issue of Equity Shares

1. In connection with the proposed preferential issue of Equity shares of Knowledge Marine & Engineering Works Limited (“**Company**”), the Company is required to obtain a report from the Practicing Company Secretary, with regard to compliance with the conditions of the proposed preferential issue of Securities, as required by Securities and Exchange Board of India (SEBI) (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “ICDR Regulations”).
2. In our opinion and to the best of our knowledge and according to the verifications as considered necessary and explanations furnished to us by the Company and its Officers. We certify that the proposed preferential issue is in compliance with the conditions/ requirements of ICDR Regulations stated above under the heading of verification

Place: Ujjain
Date: 27/06/2026

For Amit Dharmani & Associates
Company Secretaries



Amit Dharmani
Proprietor
FCS: 12050
COP: 18179
UDIN: F012050H000699220
Unique Identification- No. S2017MP474100
Peer Review Certificate No: 7419/2025