



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref: KMEW/BSE/Reg-30/2025-26/31

Date: October 16, 2025

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01011

Sub: Clarification on Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them

Dear Sir/Madam,

In terms of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended, we would like to clarify the identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by of Knowledge Marine & Engineering Works Limited (“the Company”) is as follows:

Name of the Proposed Allottees	Class	Pre-Issue Holding (As on September 12, 2025)		Post-Issue Equity shares and conversion of warrants in this issue		Identity of Natural Persons who are the Ultimate Beneficial Owners
		No. of shares	% of Share holding	No. of shares	% of Share holding	
Suryashakti Management Services Private Limited	Equity	-	-	52,632	0.43%	Neepa Shah, Navin Shah Family Private Trust – Neepa Shah &

Regd. Office: Unit No. 706 & 707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071
Phone: 022 - 35398686 | E-mail: info@kmew.in | Website: www.kmew.in
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01011)



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						Kamlesh Shah & Evoke Management Services LLP - Neepa Shah and Kamlesh Shah
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We request you to take above information on record.

Thanking you,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer

