



# KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



**Ref:** KMEW/BSE/Reg-30/2025-26/27

**Date:** October 09, 2025

To,  
Listing Department  
**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort  
Mumbai- 400001

Listing & Compliance Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

<b>Scrip Code</b>	<b>Symbol</b>	<b>ISIN</b>
<b>543273</b>	<b>KMEW</b>	<b>INEOCJD01011</b>

**Sub: Clarification on Current and Proposed Status of the Proposed Allottees in Preferential Issue of the Knowledge Marine & Engineering Works Limited**

Dear Sir/Madam,

In terms of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended and pursuant NSE query letter dated October 08, 2025, we wish to inform you that the current and proposed status of the proposed allottee(s) of Equity Shares and Equity Shares upon conversion of warrants of Rs. 10/- (Rupees Ten Only) post preferential issue of the Knowledge Marine & Engineering Works Limited (“the Company”) is as follows:

<b>Sr. No.</b>	<b>Name of the Proposed Allottees</b>	<b>Class</b>	<b>Current Status of Proposed Allottees</b>	<b>Pre-Isse Holdings (as on September 12, 2025)</b>	<b>No. of Securities to be allotted</b>	<b>Proposed Status of Proposed Allottees</b>
1.	Infinity Direct Holdings	Equity Shares	Non-Promoter	Nil	4,64,210	Non-Promoter
2.	Infinity Direct Capital	Equity Shares	Non-Promoter	Nil	5,46,316	Non-Promoter
3.	Infinity Partners II - Direct	Equity Shares	Non-Promoter	Nil	2,52,632	Non-Promoter

Regd. Office: Unit No. 706 & 707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,  
BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai - 400 071  
Phone: 022 - 35398686 | E-mail: [info@kmew.in](mailto:info@kmew.in) | Website: [www.kmew.in](http://www.kmew.in)  
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01011)



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4.	Ashish Kacholia	Equity Shares	Non-Promoter	3,00,000	52,632	Non-Promoter
5.	Vimana Capital Management LLP	Equity Shares	Non-Promoter	1,09,132	52,632	Non-Promoter
6.	Suryashakti Management Services Private Limited	Equity Shares	Non-Promoter	Nil	52,632	Non-Promoter
7.	Sujay Kewalramani	Convertible Warrants*	Promoter	7,925	77,946	Promoter

\*Considering conversion of 100% of Warrants into Equity Shares within the stipulated time

We request you to take above information on record.

Thanking you,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

**Avdhoot Kotwal**

**Company Secretary & Compliance Officer**