

Knowledge Marine & Engineering Works Limited

Form No. CHG - 7

Register of charges

[Pursuant to section 85 sub-rule (1) of rule 10 of the Companies (Registration of Charges) Rules, 2014]

S.No	Charge ID	Date of creation of charge or date of acquisition of property subject to charge	Date of registration of creation of charge	Short description of the property charged	Period and amount secured by the charge	Names and addresses of the charge holder	Particulars of the terms and conditions of the charge	Description of the instrument creating the charge	Date of modification of charge	Date of registration of modification of charge	Description of the instrument modifying the charge	Particulars of modification	Date of satisfaction	Date of registration of satisfaction	Reasons for delay in filing for registration of creation, modification or
1	100952950	5-Jul-24	31-Jul-24	Hypothecation cum Working Capital Agreement	1. Term Loan of Rs. 45 Cr (For Purchase of Assets) 2. Working Capital Loan of Rs. 5 Cr	BANDHAN BANK LIMITED DN-32, Sector V, Salt Lake, North 24 Parganas, West Bengal	As per Sanction Let	Hypothecation Agreement	NA	NA	NA		NA		
2	100698772	17-Mar-23	13-Apr-23	Hypothecation cum Working Capital Agreement	1. Amt Secured - 24 Crores (Bank Guarantee) & 50 Lakhs (Working Capital) 2. Period - 12 Months	THE CATHOLIC SYRIAN BANK LTD Address: Ground Floor, Plot no.238,Gama Grandeur, Central Avenue Road, Mahadeo Wadi, Mumbai, Maharashtra, India, 400071	As per Sanction Let	Hypothecation Agreement	7-Aug-24	26-Aug-24	BG limit enhanced from 34.75 Cr and New term loan of Rs. 13.75 Crores	NA	NA		
3	100515685	26-Oct-21		Memorandum Execution of documents, Deed of Guarantee, Power of Attorney	Amt - 6,50,00,000 /- (6.5 Cr) 50 Lakhs Cash Credit 6 Cr Bank Guarantee Period- On demand	Bank of Maharashtra Address: Shop No. 1-6 Surjog Plot No.336,W. T. Marg Govandi Mumbai, Mumbai, India, 400071	As per Sanction Let	Pari Passu Charge on Book Debts and Current assets of the Company Personal Guarantee of Directors Lien of FD of Rs. 1.82 Crores in the name of Company Equitable Mortgage on House Property bearing Plot 316 Ward 3B, Adipur, Gujarat	14-Oct-21	14-Oct-21	Pari Passu charge on book debts and current assets of the company, personal guarantee of directors . Lien of Fixed Deposits amounting to Rs. 5.57 cr. in the name of the company. Equitable mortgage house property bearing plot no. 316 ward 3B situated at Adipur district Kutch Gujrat. Owned by Mrs. Bharati Daswani.	Enhancement of Bank Guarantee from 6 Cr to 14.50 Cr	NA		
4	100423196	3-Jan-21	3-Jan-21	Hypothecation by way of exclusive charge on assets	1. Amt Secured - 9.15 Crores (Cash Credit + Bank Guarantee) 2. Period - 60 Months	HDFC BANK Address: HDFC BANK HOUSE SENAPATI BAPAT MARG, LOWER PARELW, Mumbai, Maharashtra, India, 400013	As per Sanction Let	i] All the stock in trade both present and future consisting of raw materials, finished goods, goods in process of manufacturing and any other goods, --- as per attached Deed of Hypothecation. ii] All the book debts, amount outstanding, monies receivable, claims and bills which are now due --- as per attached Deed of Hypothecation.	23-Jun-21	23-Jun-21	i] Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever--- as per attached Supplementary Letter of Hypothecation. ii] All the Debts, that is, all the book debts, outstanding, monies receivables, claims, bills, invoice documents, contracts, guarantees, --- as per attached Supplementary Letter of Hypothecation. iii] The movable plant and machinery and vehicles, which may now or at any time hereafter belong to the Borrower or come to the --- as per attached Supplementary Letter of Hypothecation.	Enhancement of Loan Amt - 9.90 Crores Period - 12 Months	NA		

5	100423196	3-Jan-21	3-Jan-21	Hypothication by way of exclusive charge on assets	1. Amt Secured - 9.15 Crores (Cash Credit + Bank Guarantee) 2. Period - 60 Months	HDFC BANK Address: HDFC BANK HOUSE SENAPATI BAPAT MARG,LOWER PARELW,Mumbai, Mumbai,Maharashtra, India, 400013	As per Sanction Let	i] All the stock in trade both present and future consisting of raw materials,finished goods, goods in process of manufacturing and any other goods, --- as per attached Deed of Hypothecation. ii] All the book debts, amount outstandings, monies receivable, claims and bills which are now due - -- as per attached Deed of Hypothecation.	11-Aug-23	11-Aug-23	1 Stock in trade consisting of raw materials goods in process of Manufacturing finished goods and other merchandise whatsoever being movable Properties as per attached Supplementary Letter of Hypothecation 2 All the Debts that is all the book debts outstanding monies receivable claims bills invoice documents corrects guarantees as per attached Supplementary Letter of Hypothecation 3 The movable plant and machinery and vehicles which may now or at any time hereafter belong to the Borrower or come to the Borrower s disposal as per attached Supplementary Letter of Hypothecation	1. Amt Secured - 48,39,41,020 2. Period - 12 Months	NA
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Place: Mumbai
Date: 02-Sep-24

Signature
Saurabh Daswani
Managing Director